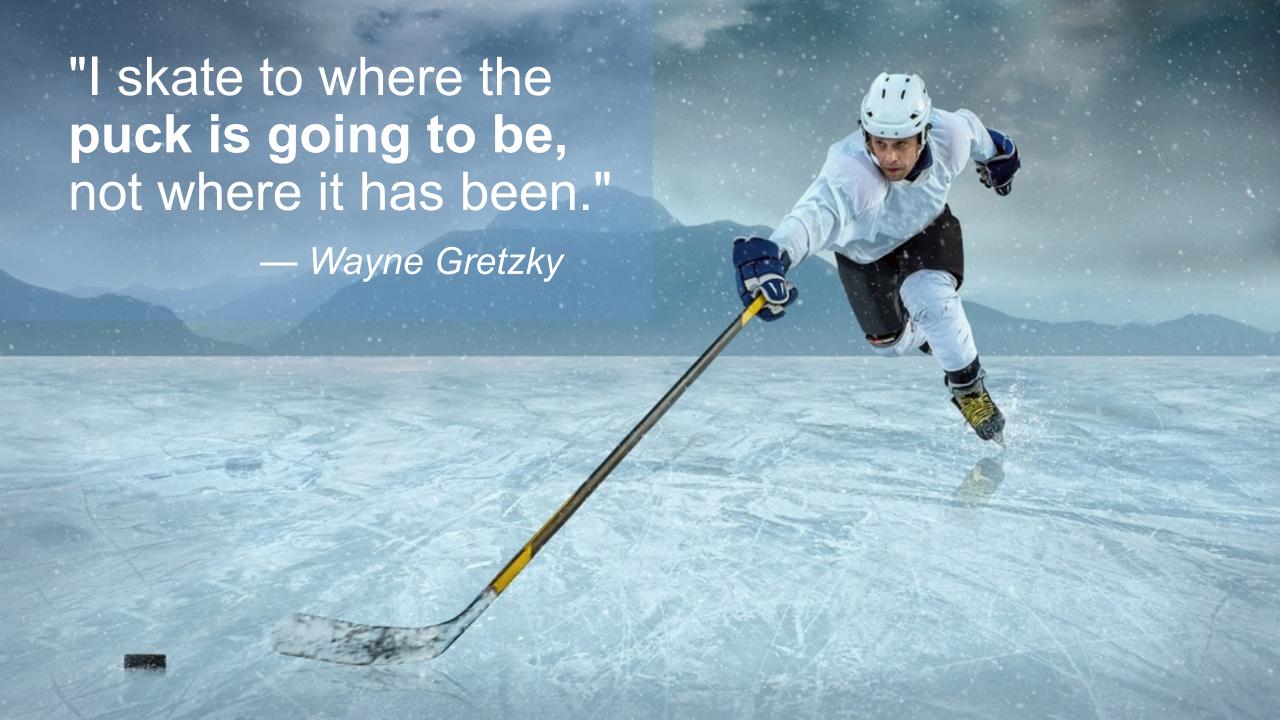
Gartner Program & Portfolio Management Summit Summit 2018

06 - 07 June 2018 / London, UK



How to Conduct Emerging Technology Trend-Spotting Workshops

Mike J. Walker





What to Expect From Today's Workshop

- More information vs. high level. This session is structured to give you
 additional information that you can take back to your teams.
- Blended ideation primer w/ mock activities. Given the brevity and the many different permutations of ideation it's not realistic to try to cover all aspects.
- Provide proven practices. Sharing tips and techniques from leading PPM organizations.
- Getting to the relevant and most important questions. I will encourage collaboration with your peers, addressing your key questions even if it delays us covering some topics.
- This workshop is all about connections!



Workshop Agenda









Between 2018 and 2020:



CEOs said that they are likely to change their business models



Business Growth and Digital Business Will Dominate the Leadership Agenda for the Next Two Years





Workshop Agenda

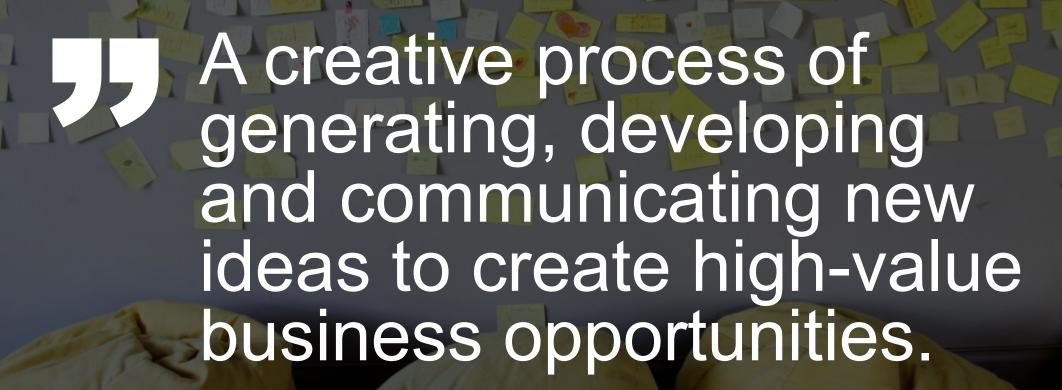




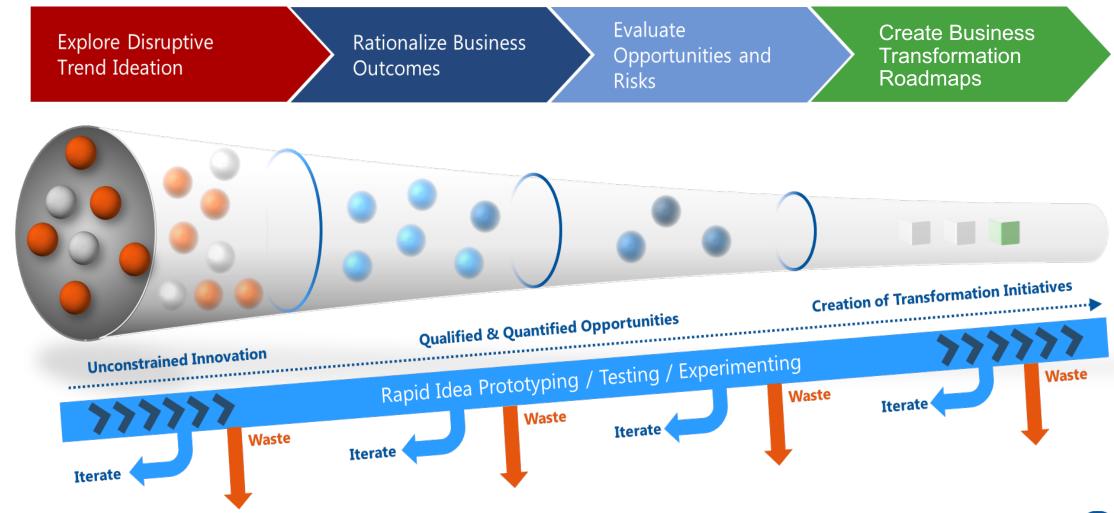




Trendspotting Defined



Gartner Digital Transformation Framework: An End-to-End View





Approach Stages

Explore Disruptive Trend Ideation

Identify highly impactful disruptions that can be ideated to determine their strategic fit.

Rationalize Business

Outcomes: Well-understood impacts of disruptions, and a highly impactful list of ideated technologies and opportunities.

Evaluate **Opportunities** Qualify the strategic value and feasibility of a set of disruptive opportunities.

Outcomes: Identification of strategically aligned opportunities, analyzed business impacts and identified digital transformation.

and Risks

Outcomes

Quantifiably valuate the benefits and risks of an opportunity to determine business viability.

Outcomes: Continuing filtration of the critical few opportunities that have acceptable levels of risk along with the maximum benefit ratios.

Business **Transformation** Create a highly actionable set of strategic options for business and IT leaders.

Outcomes: Opportunities shift to actionable initiatives with options-based transformation plans.



Where Trendspotting Fits In **Trend Identification and Insight Gathering Come First**

Explore Disruptive Trends Trendspotting Ideation Ideation Approaches, Deliverables and Best-Recommend Scan **Select & Analyze Practice Research Emerging Technologies** Radar

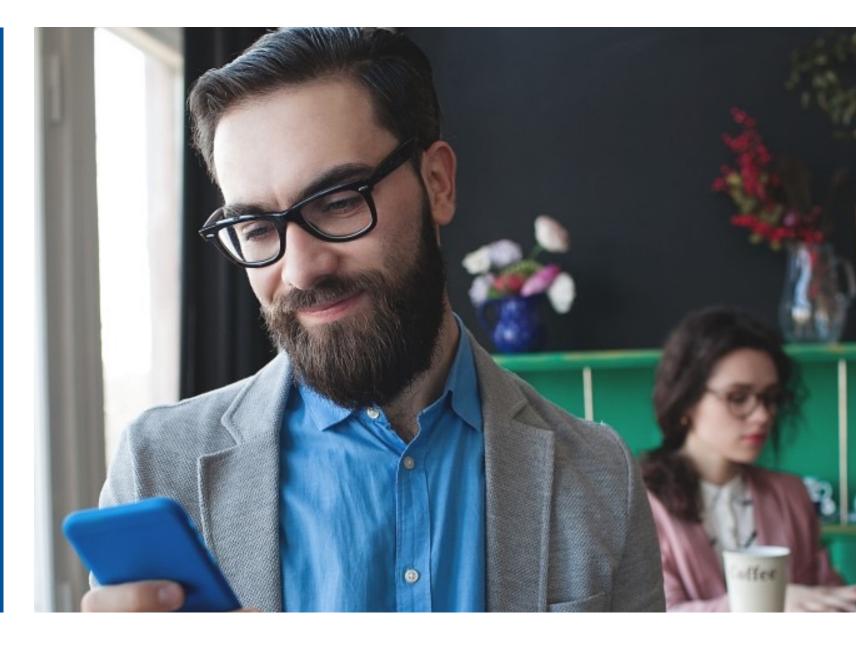


Five Reasons PPM Leaders Must Engage in Trendspotting

- 1. Serves as an early warning system for the identification of high-impact, emerging technologies, trends, and overall disruptions.
- 2. Trendspotting is not prescriptive.
- 3. Flexible, dynamic, and fit-for-purpose to foster communication, new insights and decision making among business and technology leaders.
- 4. PPM Leaders often are informed by technology scouts as part of a defined trendspotting activity or consulted in early stages of projects.
- Emerging Technology Radars should be used as a risk management tool for PPM Leaders that provides an early warning system for technical longevity, costs, and overall success.

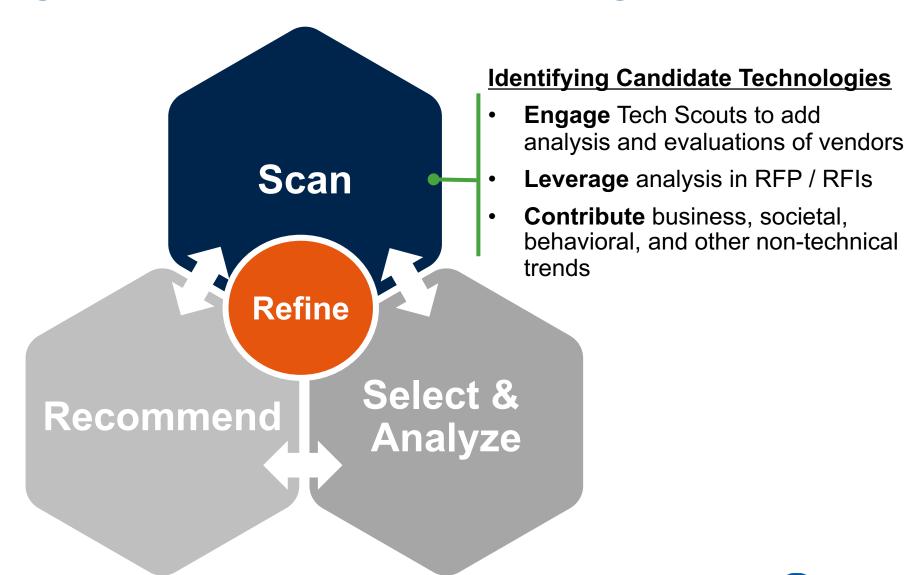


Where PPM Leaders Can Plug into Trendspotting





Scan: Identifying Candidate Radar Technologies





Scan: Identifying Candidate Technologies



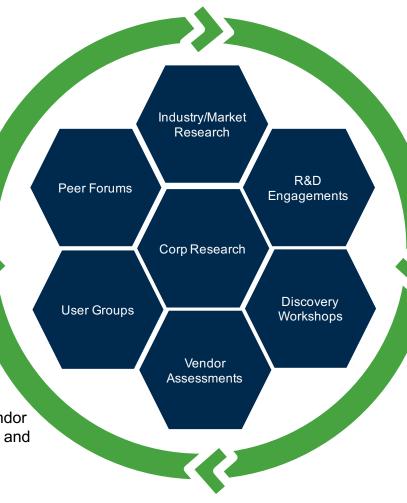
Technology Scouts

- Define activity scope
- Tailor approach
- Engage sources

Curate Portfolio



- Identify candidate emerging technologies and trends
- Associate technologies with vendor innovations, industry use cases and independent market research



Investigate, Identify, & Triage Market Landscape



Recommendations & Candidate **Technology Profiles**



Scan: Identifying Candidate Radar Technologies



Technology Scouts

- Define activity scope
- Tailor approach
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Curate Portfolio

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Investigate, Identify, & Triage Market Landscape

Gartner Industry Research

- **Emerging Technology Hype Cycle**
- **Market Predictions**
- Top 10 Strategic Trends Reports
- **Cool Vendors Reports**
- Mayerick Research

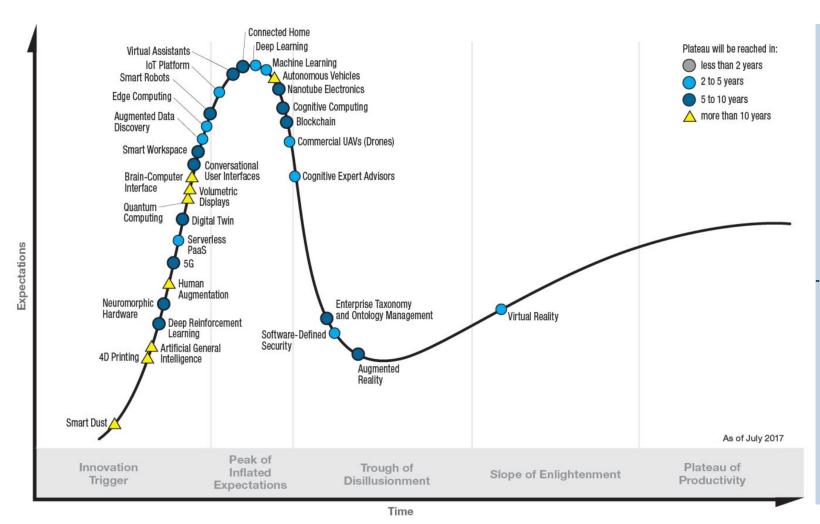


Recommendations & Candidate Technology Profiles



Scan: Identifying Candidate Radar Technologies Leverage Gartner Hype Cycle for Emerging Technologies







Overview

- Our "Hype Cycle for Emerging Technologies 2017" revealed three distinct technology trends that profoundly create new experiences with unrivaled intelligence, and offer platforms that propel organizations to connect with new business ecosystems in order to become competitive over the next five to 10 years.
- Emerging technologies are enabling highly disruptive business models that compel organizations to pursue digital business innovation.

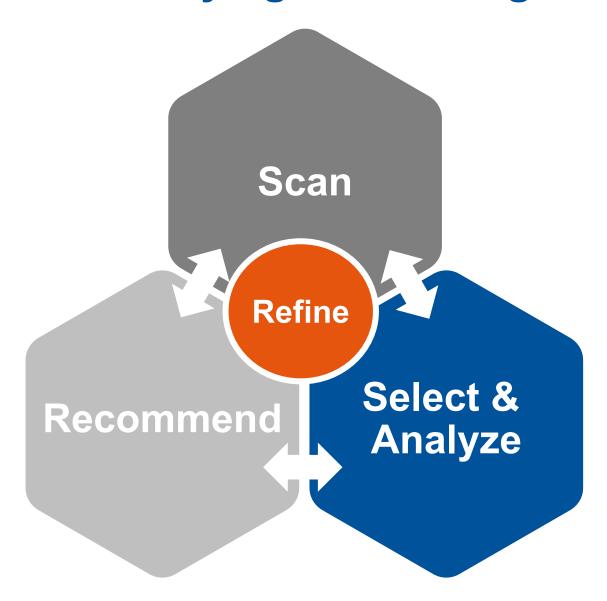


Related Research

 "Hype Cycle for Emerging Technologies, 2017"



Select & Analyze: Qualifying & Selecting Technologies



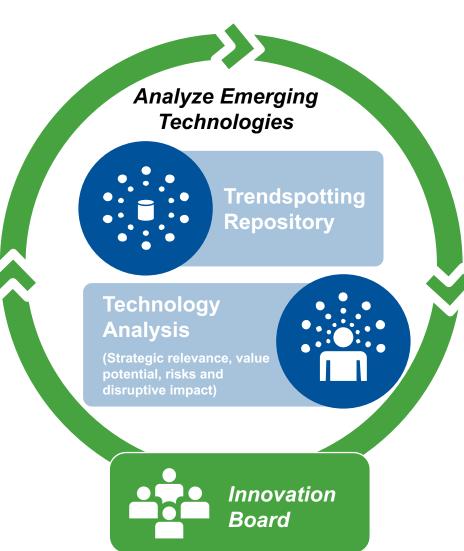


Select & Analyze: Qualifying & Selecting Technologies









Communications & Education

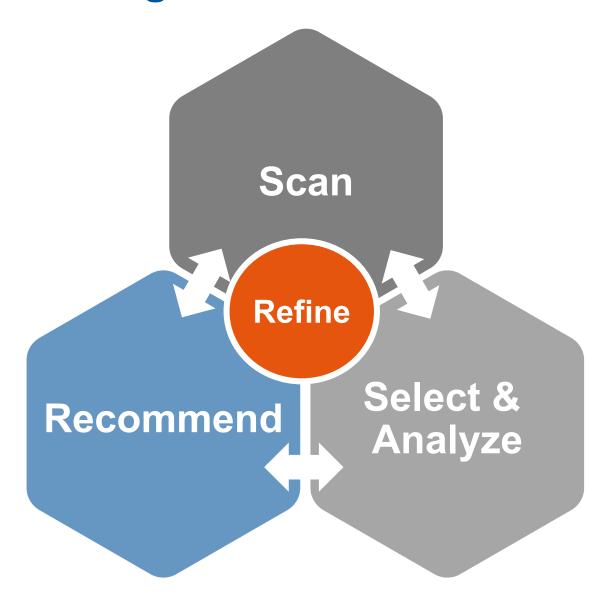


Recommendations





Recommend: Creating Tailored Trends Recommendations





Recommend: Creating Tailored Trends Recommendations

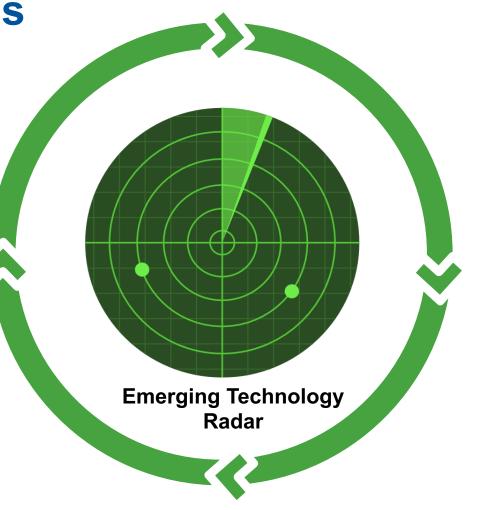




Candidate **Technology Profiles**

Select Technologies and **Trends**





Analyze Market Findings

Communications & Education



Quarterly Emerging Technologies Radar Publication





Workshop Agenda











Step 1 – Understand the Fictitious Scenario



Galaxy Motors, a new auto company focused on introducing entirely new thinking and business models that are poised to disrupt the transportation industry through technology innovation.

The Complication

You are a Program Manager for Galaxy Motors and you've been tasked with leading a major new digital initiative, the Immersive Entertainment System. Working with the Enterprise Architecture and other leaders you must understand the latest trends, technologies, usage scenarios, and requirements.

Your Challenges:

- You haven't done any analysis yet and it's possible no one else has either.
- There isn't a process or set of tools to understand future trends.
- You need to be able to articulate the impact of key trends on business outcomes.
- It's expected that you deliver actionable opportunities quickly.



Step #2 – Pick One Technology

The Enterprise Architecture Team has performed some initial analysis that has identified candidate emerging technologies. You must work closely with your technical SMEs to profile these technologies to see their business applicability. For this step you will pick the technology to be analyzed.



Quantum Computing



Augmented Reality



Virtual Assistants



Smart Robots



Brain-Computer Interface

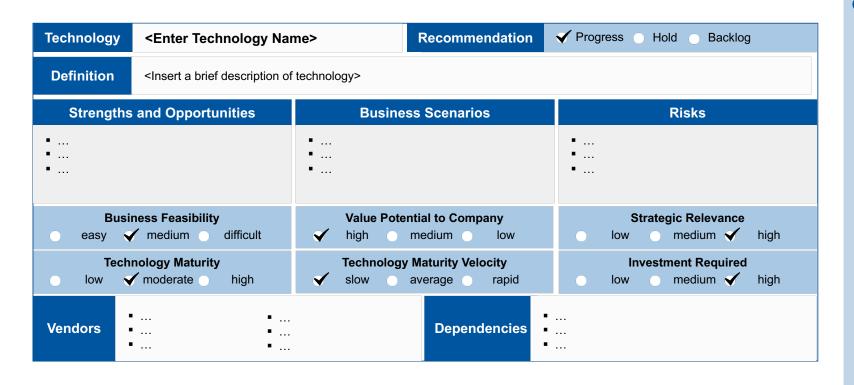


Blockchain



Step #3 – Create Technology Profiles

From the selected technology, build out the profile of how it can be applicable to Galaxy Motors.





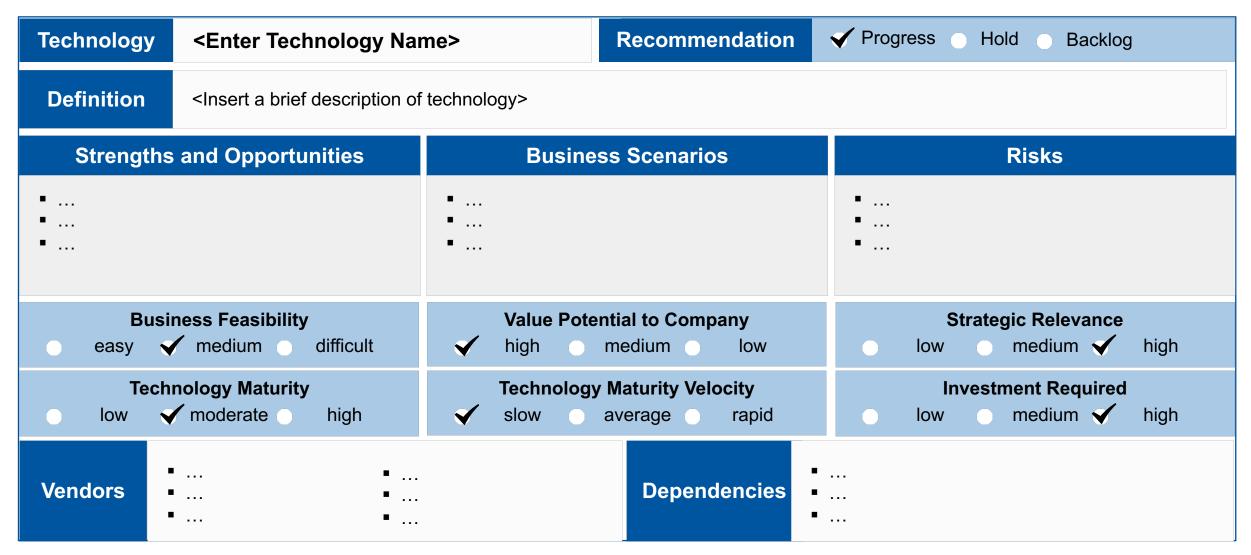
Guidance

Move from the simple Post-it Notes (or equivalent) to an idea worksheet that puts further qualification on the idea. Tips for completing an idea worksheet:

- Don't strive for perfection: It's more important to complete. Creating a hypothesis is okay.
- Revisit. revisit and revisit: Come back to the idea worksheet later to validate or disprove our conclusions.
- Don't get vested: Remember that ideas evolve and some don't pan out. Stay objective.



Technology Profile Worksheet Template







What Did We Learn?

- What did you take away from this activity?
- What was a key "Aha" for you?
- How could you use this in your EA program?





Step #1 – Use Technologies Identified

From the teams analysis there were 12 technologies that aligned to the Interactive Entertainment System for the new autonomous vehicle.





Deep Reinforcement Learning



Artificial General Intelligence



Human Augmentation



5G



IoT Platform



Virtual Assistants



Conversational UI





Augmented Reality



Machine Learning



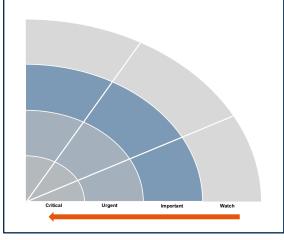
Autonomous Vehicles



Step #2 – Understand the Four Components of the **Emerging Technology Radar**

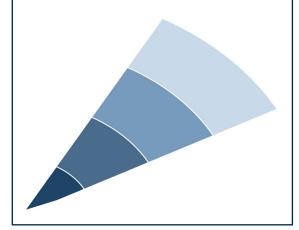
Rings of Relevance

The radar has four rings. The nearest to the center is the most strategically relevant, and as the rings go out, the less relevant these technologies are to the company.



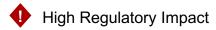
Zones of Topics and Themes

Specific zones can be optionally defined based on generic technology relationships or meaningful zones to your business, such as strategic themes or major areas of business.



Icons of Risk Factors

Pick easy-to-understand and simple icons to quickly convey meaningful data about these technologies. Simplicity is key because these icons should answer top-of-mind concerns for your stakeholders. Below are some examples of common icons:





Competitive/Monetary

Blips of Technology **Value Potential**

Continuing with the radar theme. "blips" are the specific emerging technologies. Size denotes the level of anticipated value potential of a given emerging technology. This isn't an absolute but an educated hypothesis based on analysis.

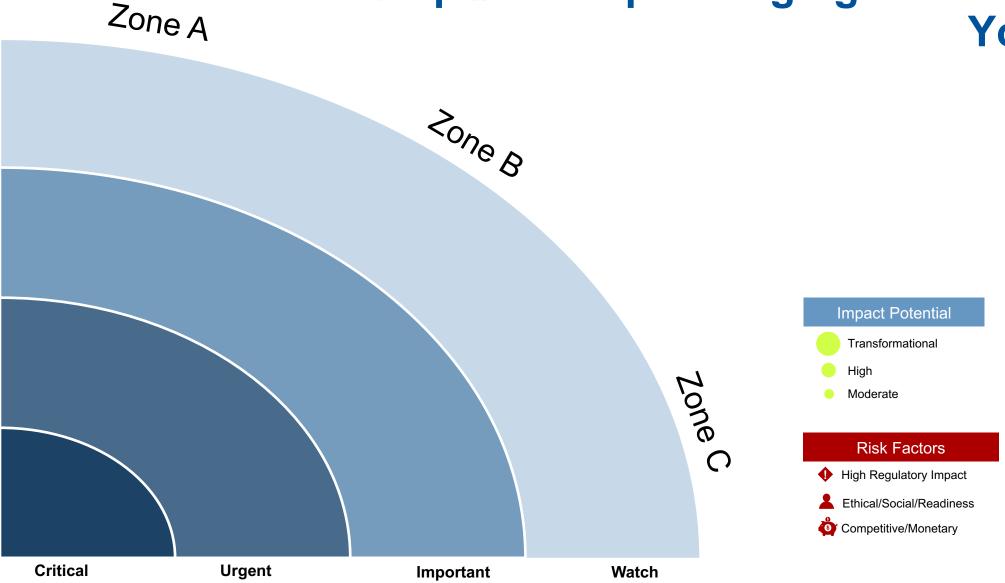




Moderate



Step #3 – Map Emerging Technologies to Your Radar





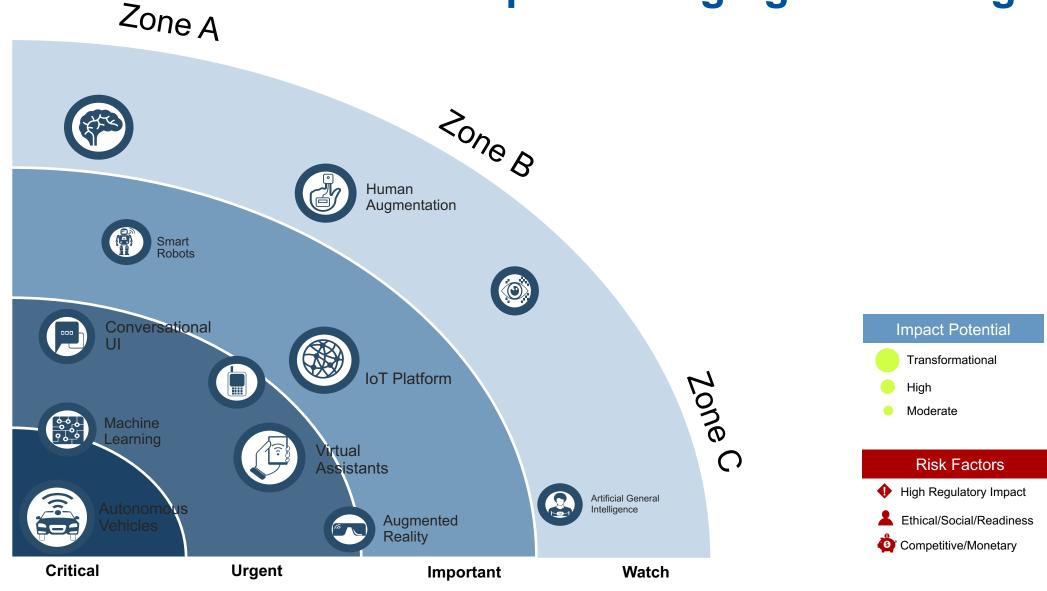


What Did We Learn?

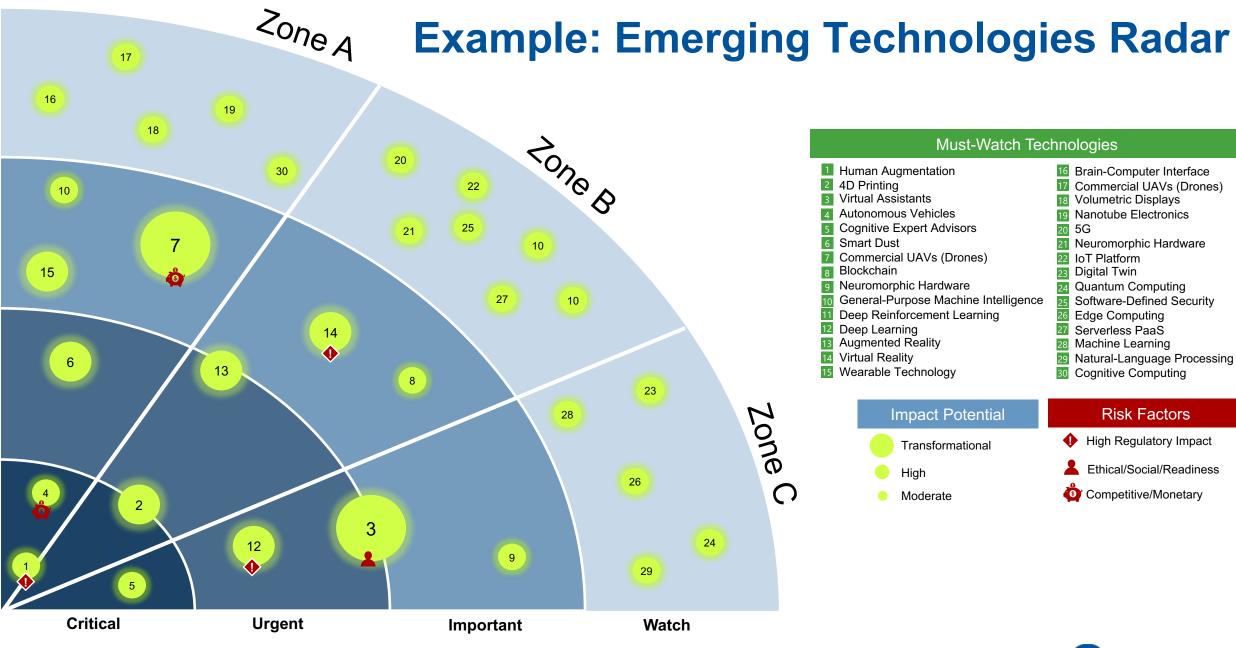
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Example: Emerging Technologies Radar









Recommendations

- Use what works for you. Find the right methods that fit the culture of the company rather than a prescriptive approach. Building an emerging technologies radar is a creative process and isn't meant to be created in only one way.
- Stay up-to-date. Innovation leadership team validates, prioritizes and nominates candidate emerging technologies monthly.
- Keep the technology out. To foster better idea generation, use manual methods including whiteboards, easels and Post-it notes.
- Frequent refinements. Consider publishing your emerging technologies radar on a quarterly or biannual basis.
- Break into small working teams. Smaller working teams of two to three often enable better collaboration and yield higher results.

